

Name of warrant MSN/VCSC/M/Au/T/A3
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant MSN/VCSC/M/Au/T/A3

Name (code) of underlying security: MSN

Issuer of underlying security: Ma San Group Corporation

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months

Expiration date: the ending date of 06 months from the issue date

Conversion ratio: 5:1

Exercise price (exercise index): 150,000 VND

Value of collateral: 3,100,000,000 VND

Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: September 10, 2021

End date of distribution: September 13, 2021

Time of subscription: from September 10, 2021 to September 13, 2021

Payment date for warrant purchase: from September 10, 2021 to September 13, 2021

End date of warrant transfer: September 13, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,100	2,000,000	70,000	70,000	4	4		3.5%
- Local investors	3,100	2,000,000	70,000	70,000	4	4		3.5%
- Foreign investors								
2. Institutional investors, of which:	3,100	2,000,000	0	0	0	0		0.0%
- Local investors	3,100	2,000,000	0	0	0	0		0.0%
- Foreign investors								
Total		2,000,000	70,000	70,000	4	4	1,930,000	3.5%

III. Summary of results

1. Quantity of distributed warrants: 70,000 warrants, accounting for 3.5% of the offered warrants.

2. Total proceeds of the sale of warrants: 217,000,000 VND

3. Total expenses: 0 VND

4. Net proceeds: 0